

DESPATCH OF 1st INTERIM DIVIDEND WARRANTS OF 2012

We are pleased to inform our shareholders that 1st Interim Dividend Warrants @ Rs. 1.00 i.e. **10%** per share for the year ending 31 December 2012 as declared by the Board of Directors of United Bank Limited in its Meeting held on 26 April 2012, have been despatched to all the entitled shareholders by registered post from May 29, 2012 to May 30, 2012 to their addresses available with the Company's Share Registrar.

In case the Dividend Warrants are not received by any shareholder within seven days, please contact our Share Registrar at the following address:

M/s. THK Associates (Pvt) Limited
Ground Floor, State Life Building No.3,
Dr. Ziauddin Ahmed Road, Karachi.
Tel: (021) 111-000-322 Fax: (021) 35655595

Karachi
June 1, 2012

Aqeel Ahmed Nasir
Company Secretary &
Chief Legal Counsel