

Secretary's Department

UBL/Free Float/03-Qtr-14/14
14 October 2014

FORM 28

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| <p>1. The General Manager
Companies Affairs,
Karachi Stock Exchange Ltd.
Karachi Stock Exchange Bldg.,
Stock Exchange Road,
<u>KARACHI.</u>
Fax No. (021) 111-573-329</p> | <p>2. The General Manager
Companies Affairs,
Lahore Stock Exchange Ltd.
19, Khayaban-e-Aiwan-e-Iqbal,
<u>LAHORE.</u>
Fax No. (042) 36368485</p> | <p>3. The General Manager
Companies Affairs,
Islamabad Stock Exchange Ltd.
55-B, Jinnah Avenue, Blue Area,
<u>ISLAMABAD.</u>
Fax No. (051) 111-473-329</p> |
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Free-Float of Shares of United Bank Limited as on 30 September 2014

Dear Sir,

In accordance with regulation No. 21(3) of the Listing Regulations, we provide herein below the Free-Float of shares of United Bank Limited as on 30 September 2014 hereunder:

Total Outstanding Shares	<u>1224179687</u>
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Less:

Shares held by Directors/Sponsors	108446432	
Government holding as promoter/acquirer/controller	1,714	
Shares held by Associated Companies (Cross holding)	631728895	
Shares held with general public in Physical Form	6,739,927	<u>746,916,968</u>

Free-Float:	<u>477,262,719</u>
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Total Number of Shares available in CDS	<u>1217439760</u>
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Total Number of Shares in Physical Form	<u>6,739,927</u>
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Yours faithfully,

Sd/-

Aqeel Ahmed Nasir
Company Secretary &
Chief Legal Counsel